# FGO Integration for Shopify

Shopify app onboarding

# Install the FGO Integration app from Shopify App Store

#### Follow this link:

https://apps.shopify.com/integration-with-fgo-by-webshopassist

then click on the "Install" button:

Install



\* Automatic invoice creation - each time a new order is created, the system can automatically create an invoice for the order using FGO service \* Automatic action on Order Paid - When an order's payment is captured we can mark the invoice as paid in FGO \* Automatic action on Order Cancelled - When an order is cancelled we can automatically cancel or delete the associated invoice \* Multiple orders from the same customer can be grouped on one invoice \* Support for SAGA integration

Please follow the instructions to install the app.

# Connect the app to FGO

After you install the app, you will need to connect it to your FGO account.

FGO integration	Connect to FGO
FGO API account	Credentials needed
Company ID (CUI): e.g. 1239900 API Key:	<ul> <li>Please enter the CUI and API Key for your FGO API account.</li> <li>Login requirements:</li> <li>1. The FGO price plan must be <b>PREMIUM</b> or <b>ENTERPRISE</b> (only these plans include API access)</li> <li>2. Create an API user in your FGO account and get the API Key (menu: Setari -&gt; Utilizatori)</li> <li>Utilizatori</li> </ul>

You will need your company CUI and the API key generated by FGO.

In order to connect you need a FGO account with API access (Premium or Enterprise).

To get the API key (or token) you need to go to you FGO account settings page (Setari – Utilizatori) and create the API user (Utilizator api).

<ul> <li>Setari - Utilizatori</li> </ul>	<b>.</b>	? ~ 📜 🛈	s 🕸 🗸
+ Adauga OModifica user api			
Utilizator (adresa de email) Nur	ime Ro	ol Functie	Status
Utilizator api Use	ser Api Ap	pi	are acces la toate seriile Activ

This user needs to have access to all invoice series.

After the user is created you can click on the "Modifica user api" button the copy the API key:

<ul> <li>Setari - Utilizatori</li> </ul>		
	Utilizator api  🖯	
+ Adauga	Parola este: C72E	2859C
Utilizator (adresa de email)	Nume	Noi
Utilizator api	User Api	Api

Also, please *set the eCommerce site in FGO* to your store's "myshopify.com" domain name in the Setari / eCommerce menu.

Site-urile tale de la care acceptam conectarea prin API - Cu abonamentul tau ai acces la 1 site;

wsa.myshopify.com × Setarea este destinata doar site-urilor proprii, nu si magazinelor de tip marketplace.

octarea este destinata doar site unior propri, na si magazincior de up marketplace.

You will be able to change it later on, but this is the default site used by the app.

Enter the CUI and the API key in the app then click to "Connect to FGO" button.

After the app is connected you will see the app's options page.

# Mandatory settings

Integration options	AUTOMATION							
Customize how the integration works	Automatic invoice creation when order is created 🛈							
	✓ Automatic invoice creation when order is fulfilled (i)							
Free configuration support	Automatic action on Order Paid	Automatic action on Order Paid Automatic						
configuration support.	No Action	\$	No Acti	ion ‡				
Please get in touch with us if you need help.	Only for FGO Premium plan *							
			optiona					
	INVOICE OPTIONS Invoice Type			Invoice Date				
	Factura		\$	Current date ‡				
	Invoice Serial *			Invoice Number				
	TST			Auto ‡				
	Used for all generated invoices	(seria facturii)		3				
	Invoice client type	Unit of Me	asure	Batch - Group orders				
	Auto ‡			No grouping 🗘				
		For all line	s					
	0 C 10 10 C 0		1.6.2					

#### Invoice serial

You need to enter an invoice serial which must be one of the invoice series defined in FGO.

You can define invoice series in FGO at Setari -Serii de documente / registre

Setari	- Serii de documente / regist	re		
+ Adauga	Arata doar seriile active			
Actiuni	Tip registru Seria	Nr inceput	Utilizatori	Profil
<u> </u> A	Facturi 🔗 TST 🔫	- 1001	Toti utilizatorii 🔫	Profil Facturi Implicit
A	Proforme 🛛 💙 TST	2001	Toti utilizatorii	Profil Facturi Implicit

Also, it is important that the series you use can be accessed by the API user.

## Unit of Measure

The unit of measure must be entered also. This will appear on every invoice line.

All other options are described in the app's Help page.

## How to create invoices

There are three ways to create invoices:

## 1. Create invoices automatically

#### You can enable one of the automation options in the app:

Integration options	AUTOMATION						
Customize how the integration works	Automatic invoice creation when order is created (i)						
E Free configuration support	Automatic invoice creation when order is fulfilled (i) Automatic action on Order Paid Automatic action on Order Cancelle						
We are offering free app configuration support. Please get in touch with us if you	No Action ‡	No Action ‡					
We recommend enabling only one of these	ontions						

We recommend enabling only one of these options.

## 2. Create invoice manually for one order

#### You can create invoices from the **Invoice details** page.

To go to this page open the order's details page from Shopify admin, then from the More actions menu select "FGO invoice"

← #WSA.T1278 ○ Authorized Expiring ○ On hold	Restock	Edit	Print 🗸	More actions V
February 12, 2025 at 3:17 am from Draft Orders	G			Q Search actions
				Duplicate
Your payment gateway was in test mode when this order was created.				× Cancel order
				C Archive
Cn hold (1)		No	otes	View order status page
		No	o notes from	Resend Attachment Email
Hold: Other Tracking number 7000046032713 created for FanCourier		Ac	ditional deta	😌 View on Stocky
		Fa	nCourier stat	8 Search Flow runs
Location Bucuresti			IE AWB has b	8 Run Flow automation
Delivery method			ictomor	Fan Shipping
FAN test		te	st fan1 Crîmp	The second secon
Antidote "13" Tee in Mood Indigo 2Kg lei 476.00 × 1 lei 476.	00 RON	No	orders	FGO Invoice

In the Invoice details page click the Create invoice button.

## 3. Create invoices in bulk

Click on Manage invoices to open the app's Order list page, select the orders you want to create invoices then click on the "Create invoices for selected orders" button

•	Home		🔛 FGO Inte	gration										<b>#</b> ·
	Orders	260												
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-	Customers		Orde	rs List										Ó
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<b></b>	Finance													
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Sales	channels	>	Showir	a 1 orders.				Update Payment Status		Delete Inv	bices	Create Invo	ices for Sele	ected Orders
8	Online Store			<u> </u>										
6	Point of Sale			Order	Date		Payment	Fulfillment		Invoice	Customer		Tot	al
5	Inbox	1		#WSA.T1278	Feb 12, 2025 03:17		authorized	unfulfilled		-	test fan1 C	rîmpoia	81.	72 GBP
Apps		>												
Û	SKUGen			2										
•	WSA DPD Integration													
f\$	Fan Shipping				For	support, ple	ase contact u	is on WebShopAssist or at s	upport@	webshopass	ist.com			
WA	FGO Integration													
Ļ,	Manage invoices													
	Billing plan													

# The app's billing plan

The app provides a Free plan which allows to create a limited number of invoices each month.

If you need more invoices you need to subscribe to a paid plan.

You can do this from the Billing plan page which can be opened from the side menu:



## Additional resources

You can find more details about our app on our website <u>WebShopAssist.com</u>.

#### Help page

The help page describes all the app's options and features.

If you do not find what you need you are always welcome to contact as at <a href="mailto:support@webshopassist.com">support@webshopassist.com</a>